

For Immediate Release

February 7, 2013

NIPPON SHOKUBAI Announces Change in the Use of
Proceeds on the Issuance of New Shares

NIPPON SHOKUBAI CO., LTD. [Tokyo Stock Exchange - TOKSE:4114.T] (“NIPPON SHOKUBAI”) hereby announces that NIPPON SHOKUBAI changes in the use of proceeds (“use of proceeds”) on the issuance of new shares by public offering and capital increase by way of third-party allotment (“issuance of new shares”) informed by “NIPPON SHOKUBAI Announces Issuance of New Shares and Secondary Offering of Shares” dated on August 23, 2010. Details are described below;

1. Reasons and Details

Out of proceeds from the Public Offering and Capital Increase by way of Third-Party Allotment of shares which was 16.905 billion yen in total, 7.9 billion yen was planned to be used for capital investment in manufacturing facilities (superabsorbent polymers plants etc.), test research facilities, etc. by the end of March 2011, and the remainder was planned to be used for loans and investments in superabsorbent polymers plants and ancillary facilities including utilities (electricity and steam, etc.), supply equipments, etc. of NA Industries, Inc. and PT. Nippon Shokubai Indonesia, which are foreign subsidiaries of NIPPON SHOKUBAI, by the end of March 2013.

However, PT. Nippon Shokubai Indonesia judged that funds for capital investments for the planned superabsorbent polymers and ancillary facilities could be covered by its own funds and loans,

NIPPON SHOKUBAI decided not to execute loans and investments for PT. Nippon Shokubai Indonesia.

In addition, there is no significant change in the other use of proceeds.

2. Influence on Financial Results

The influence on our consolidated and non-consolidated financial results accompanying this change is negligible.

As for financial forecast for the full year ending March 31, 2013, please refer “Summary of Consolidated Financial Results for the Third Quarter of the Fiscal Year Ending March 31, 2013” announced today.

Contacts

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