

April 26, 2013

For Immediate Release

NIPPON SHOKUBAI Announces Revisions to its Financial Forecasts

NIPPON SHOKUBAI CO., LTD. [Tokyo Stock Exchange - TOKSE:4114.T] ("NIPPON SHOKUBAI") hereby announces that based on recent performance trends, NIPPON SHOKUBAI has revised its financial forecasts for the full fiscal year ended March 31, 2013 (from April 1, 2012 to March 31, 2013) announced on February 7, 2013.

1. Revised consolidated financial forecasts for the full fiscal year ended March 31, 2013 (from April 1, 2012 to March 31, 2013).

	Sales	Operating Income	Ordinary Income	Net Income	Net Income per share
	Million Yen	Million Yen	Million Yen	Million Yen	Yen
Previous Forecasts(A)	270,000	10,000	12,500	1,000	4.93
Revised Forecasts(B)	269,500	10,000	13,800	8,400	41.38
Variance in Amount(B-A)	(500)	-	1,300	7,400	
Variance in Percentage(%)	(0.2)	-	10.4	740.0	
ref.) Full Fiscal Year Ended March 31, 2012	320,704	31,100	33,114	21,257	104.71

2. Revised non-consolidated financial forecasts for the full fiscal year ended March 31, 2013 (from April 1, 2012 to March 31, 2013).

	Sales	Operating Income	Ordinary Income	Net Income	Net Income per share
	Million Yen	Million Yen	Million Yen	Million Yen	Yen
Previous Forecasts(A)	168,000	6,000	12,000	2,600	12.81
Revised Forecasts(B)	168,000	5,700	12,400	9,200	45.32
Variance in Amount(B-A)	-	(300)	400	6,600	
Variance in Percentage(%)	-	(5.0)	3.3	253.8	
ref.) Full Fiscal Year Ended March 31, 2012	230,119	22,142	25,819	16,277	80.18

3. Reasons for the revisions (consolidated, non-consolidated)

NIPPON SHOKUBAI forecasts increase in its Net Income for the full fiscal year ended March 31, 2013 in comparison with the previous forecasts announced on February 7, 2013 because of an increase in extraordinary income with an insurance, a part of which paid for the explosion and fire at Himeji plant on September 29, 2012.

As for the full fiscal year ended March 31, 2013 (from April 1, 2012 to March 31, 2013) , NIPPON SHOKUBAI will announce on May 8, 2013.

Notes

This material contains forward-looking statements and statements of this nature based on reasonable judgments in accordance with information currently available. Readers should be aware that actual results and events might differ substantially from these projections.

The original, written in Japanese, of this information is prepared in accordance with Japanese standard. This is a voluntary translation of the original provided by the company for convenience of readers.

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