

May 11, 2015

For Immediate Release

Company: NIPPON SHOKUBAI CO., LTD.  
Representative: Masanori Ikeda, President and  
Representative Director  
(Code Number: 4114, First  
Section, Tokyo Stock Exchange)  
Contacts: Teruhisa Wada, General Manager  
of General Affairs Dept.  
(Tel: 06-6223-9111)

Notice Concerning the ADR Ratio Change

NIPPON SHOKUBAI CO., LTD. (the “Company”) hereby announces that the exchange ratio of common shares to American Depositary Receipts (“ADRs”) for its sponsored ADR program shall be changed as below.

As announced today, the Company will conduct a reverse stock split at a ratio of one share for every five shares effective October 1, 2015.

In connection with this corporate action, and out of consideration for the convenience of ADR holders and investors, the Company will change the exchange ratio from 1 ADR to 1 common share of the Company to a new ratio of 5 ADRs to 1 common share of the Company effective October 1, 2015 (U.S. EDT).

■ Summary of ADR/common share ratio change

- |                            |                              |
|----------------------------|------------------------------|
| (1) Current exchange ratio | 1 ADR : 1 common share       |
| (2) New exchange ratio     | 5 ADRs : 1 common share      |
| (3) Effective date         | October 1, 2015 (U.S. EDT)   |
| (4) CUSIP number           | 48283C100 (Remains the same) |
| (5) Trading symbol         | NPSHY (Remains the same)     |
| (6) Depositary bank        | The Bank of New York Mellon  |

■ Contact Information

The Bank of New York Mellon Depositary Receipts Division  
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<Notes>

The purpose of this notice is to make a general announcement of the change in the exchange ratio of the Company’s sponsored ADR program and not to solicit investments.

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